

HALDER VENTURE LIMITED

CIN No. : L74210WB1982PLC035117

HALDER

DIAMOND HERITAGE
16, Strand Road, 10th Floor
Unit 1012, Kolkata - 700 001
☎ : +91-33-6607-5556
+91-33-6607-5557
E-MAIL : info@halderventure.in
WEB : www.halderventure.in

ANNEXURE - XI

**COMPLIANCE REPORT WITH THE REQUIREMENTS SPECIFIED IN SEBI CIRCULAR
CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017 READ WITH SEBI CIRCULAR NO.
CFD/DIL3/CIR/2018/2 DATED JANUARY 3, 2018**

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed composite scheme of amalgamation involving JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all being transferor companies) and HALDER VENTURE LIMITED (transferee company) and their respective shareholders.

Ref: HALDER VENTURE LIMITED / Scrip Code: 539854

It is hereby certified that the draft scheme of amalgamation involving JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all being transferor companies) and HALDER VENTURE LIMITED (transferee company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:



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SL. No.	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied Regulation 17 to 27 is not applicable for the company because it is not crossing the threshold limit (i.e. Paid up Capital Rs. 10Crores and Net Worth Rs. 25 Crores)
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied Since it does not violate, override or limit the provisions of Securities Laws or Requirement of the Stock Exchange.
Requirements of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular No. CFD/DIL3/CIR/2018/2 dated January 3, 2018			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied The documents have been submitted with BSE.
(b)	Para (I)(A)(2)	Conditions for scheme of amalgamation involving unlisted entities	Yes, will be complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes, Complied and the Valuation Report is attached as Annexure -
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied and the Auditors Certificate is attached as Annexure -
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The requirement relating to provisions of approval of public shareholders through e-voting will be complied with.

For Halder Venture Limited

Abhishek Pal
ABHISHEK PAL
Company Secretary



For Halder Venture Limited

Keshab Kumar Halder
KESHAB KUMAR HALDER
Managing Director
DIN:00574080

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Certified that the transactions/accounting treatment provided in the draft scheme of amalgamation involving JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all being transferor companies) and Halder Venture Limited ("HVL" or "Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity

For Halder Venture Limited

Mrinal Debnath
MRINAL DEBNATH
 Chief Financial Officer



For Halder Venture Limited



Keshab K. Halder
KESHAB KUMAR HALDER
 Managing Director
 DIN: 00574080

Place: Kolkata .
Date: 30.05.2022