

Date :- 13.06.2022

To
Corporate Relationship Manager
Bombay Stock Exchange Limited
Floor 25, P J Towers,
Dalal Street, Mumbai- 400 001
INDIA
Scrip Code: 539854

**Sub:- Submission of Documents pertaining to proposed scheme of arrangement -
Reg 37 of SEBI (LODR),2015**

Sir,

Under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation of JDM Commercial Private Limited, P. K. Agri Link Private Limited, P. K. Cereals Private Limited, Reliable Advertising Private Limited and Shri Jatadhari Rice Mill Private Limited with Halder Venture Limited, we hereby submit documents as per enclosed sheet for your necessary consideration and approval /observation thereon.

You are requested to revert us for further requirements if any.

Thanking you,

FOR HALDER VENTURE LIMITED

Keshab K. Halder

KESHAB KUMAR HALDER
DIRECTOR
DIN: 00574080



To,
The BSE Limited
24th Floor, P.J. Towers,
Dalal Street, Mumbai -400001

SUB: Documents submitted for approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, (LODR Regulations) for the Scheme of Amalgamation proposed to be filed under Sections 230-234 and Section 66 of Companies Act, 2013,

Sr. No.	Documents to be submitted along with application under Regulation 37 of the LODR Regulations	Page Nos.
1.	Certified true copy of the resolution passed by the Board of Directors of the company approving the scheme <i>attached as Annexure I</i>	01 - 28
2.	Certified copy of the draft Scheme of Amalgamation proposed to be filed before the NCLT <i>attached as Annexure II</i>	29 - 102
3.	Valuation report from Registered Valuer, with Confirmation letter from the listed entity signed by Company Secretary or Compliance Officer <i>attached as Annexure III</i>	103 - 133
4.	Report from the Audit Committee <i>attached as Annexure IV</i>	134 - 141
5.	Fairness opinion by Independent SEBI Registered Merchant Banker <i>attached as Annexure V</i>	142 - 149
6.	Shareholding pattern of all the Companies pre and post Amalgamation as per the format provided under Regulation 31 of the LODR Regulations <i>attached as Annexure VI</i>	150 - 234
7.	Shareholding pattern of all the Companies pre and post Amalgamation in Word Format <i>attached as Annexure VII</i>	235 - 238
8.	Pre and Post Amalgamation number of Shareholders in all the companies <i>attached as Annexure VIII</i>	239 - 244
9.	Audited financials of the transferee and transferor companies for the last 3 financial years (financials not being more than 6 months old of unlisted company) <i>attached as Annexure IX.</i>	245 - 258
10.	Statutory Auditor's Certificate confirming the compliance <i>attached as Annexure X.</i>	259
11.	Detailed Compliance Report as per the format certified by the Company Secretary, Chief Financial Officer and the Managing Director, confirming compliance with various regulatory requirements <i>attached as Annexure XI</i>	260 - 262

HALDER VENTURE LIMITED

CIN No. : L74210WB1982PLC035117

HALDER

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12.	Report from the Committee of Independent Directors attached as Annexure XII .	263 - 267
13.	Complaint report attached as Annexure XIII	268
14.	Name of the Designated Stock Exchange (DSE) for the purpose of coordinating with SEBI. Certified true copy of the resolution passed by the Board of Directors, in case BSE is DSE attached as Annexure XIV	269-270
15.	Brief details of the transferee and transferor companies attached as Annexure XV	271-274
16.	Brief details of the Board of Directors and Promoters of transferee and transferor companies attached as Annexure XVI	275 - 277
17.	Net-worth certificate from Auditor pre and post scheme for the transferee company attached as Annexure XVII	278 - 284
18.	Capital evolution details of the transferee and transferor companies attached as Annexure XVIII	285 - 286
19.	Confirmation by the Managing Director/ Company Secretary attached as Annexure XIX	287 - 288
20.	Annual Reports of all the listed transferee companies involved and audited financial of all the unlisted transferor companies for the last financial year attached as Annexure XX	289 - 590
21.	Proof of payment of processing fee attached as Annexure XXI	591
22.	If there are any pending dues / fines / penalties imposed by SEBI, Stock Exchanges and Depositories, submit a 'Report on the Unpaid Dues' which shall contain the details of such unpaid dues attached as Annexure XXII	592
23.	Undertaking from the Company Secretary regarding NOC from Scheduled commercial banks attached as Annexure XXIII	593
24.	Name & Designation of the Contact Person: Mrinal Debnath (CFO) Telephone Nos. (landline & mobile): 66075556/ 8170014103 Email ID: info@halderventure.in	