

Brief particulars of the transferee and transferor companies

Particulars	Transferee Company		Transferor companies			
Name of the company	HALDER VENTURE LIMITED	JDM COMMERCIAL PRIVATE LIMITED	P K AGRILINK PRIVATE LIMITED	P K CEREALS PRIVATE LIMITED	RELIABLE ADVERTISING PRIVATE LIMITED	SHRI JATADHARI RICE MILL PRIVATE LIMITED
Date of Incorporation & details of name changes, if any	Date of Incorporation: 24-07-1982. The name of the Company had been changed from Vineet Engineering & Trading Co Ltd to Halder Venture Ltd and a fresh Certificate of Incorporation was issued by the Roc, West Bengal on 17th day of January, 2014	06.05.2010	17-06-2008	Date of Incorporation: 28/06/1989. The name of the Company had been changed from Vidya Rice Mills Pvt. Ltd. to P K Cereals Pvt Ltd and a fresh Certificate of Incorporation was issued by the Roc, West Bengal on 13th day of December 2006	10.12.1997	27.05.2009
Registered Office	Diamond Heritage, 16, Strand Road, 10th Floor, Unit 1012, Kolkata - 700001	Diamond Heritage, 16, Strand Road, 10th Floor, Unit 1012, Kolkata - 700001	Vill.: Iswarpur, PO - Ahmaddpur, Dist - Birbhun, West Bengal - 731201	Vill.: Iswarpur, PO - Ahmaddpur, Dist - Birbhun, West Bengal - 731201	Diamond Heritage, 16, Strand Road, 10th Floor, Unit 1012, Kolkata - 700001	Vill.: Iswarpur, PO - Ahmaddpur, Dist - Birbhun, West Bengal - 731201
Brief particulars of the scheme	Scheme of Amalgamation of SHRI JATADHARI RICE MILL PRIVATE LIMITED, P K AGRILINK PRIVATE LIMITED, P K CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED and SHRI JATADHARI RICE MILL PRIVATE LIMITED (all Transferor Companies) with HALDER VENTURE LIMITED (the Transferee Company)					
Rationale for the scheme	Kindly refer to the sheet attached.					
Date of resolution passed by the Board of Director of the company approving the scheme	30th May, 2022	30th May, 2022	30th May, 2022	30th May, 2022	30th May, 2022	30th May, 2022
Date of meeting of the Audit Committee in which the draft scheme has been approved	30th May, 2022	30th May, 2022	30th May, 2022	30th May, 2022	30th May, 2022	30th May, 2022
Appointed Date	01.01.2022	01.01.2022	01.01.2022	01.01.2022	01.01.2022	01.01.2022
Name of Exchanges where securities of the company are listed	Bombay Stock Exchange	NA	NA	NA	NA	NA



Nature of Business	Trader	Trader	Manufacturer & Exporter	Manufacturer & Exporter	Trader	Manufacturer & Exporter
Capital before the scheme	Rs. 3,16,07,000	Rs. 75,28,000	Rs. 2,47,30,200	Rs. 47,75,000	Rs. 56,22,500	Rs. 2,59,39,570
(No. of equity shares as well as capital in rupees)	3160700 Equity Shares of Rs. 10/- each amounting to Rs. 31607000	752800 Equity Shares of Rs. 10/- each amounting to Rs. 7528000	2473020 Equity Shares of Rs. 10/- each amounting to Rs. 24730200	457500 Equity Shares of Rs. 10/- each amounting to Rs. 4575000	562250 Equity Shares of Rs. 10/- each amounting to Rs. 56,22,500	2593957 Equity Shares of Rs. 10/- each amounting to Rs. 25939570
No. of shares to be issued						
Cancellation of shares on account of cross holding, if any	-	752800	1338440	151600	251700	1620473
Capital after the scheme	4,10,43,490.00	NA	NA	NA	NA	NA
(No. of equity shares as well as capital in rupees)	4104349 Equity Shares of Rs.10/- each amounting to Rs. 41043490/-	NA	NA	NA	NA	NA
Net Worth	Pre 2,89,38,152.00 Post 1,03,43,06,614	18,55,53,643.00 nil	60,32,82,452.00 nil	8,46,71,279.00 nil	5,62,63,142.00 nil	19,90,05,959.00 nil
Valuation by independent Chartered Accountant -						
Name of the valuer/Valuer firm and Regn no.	SRI VIKASH GOEL, Regd No: IBB1/RV/01/2018/10339	SRI VIKASH GOEL, Regd No: IBB1/RV/01/2018/10339	SRI VIKASH GOEL, Regd No: IBB1/RV/01/2018/10339	SRI VIKASH GOEL, Regd No: IBB1/RV/01/2018/10339	SRI VIKASH GOEL, Regd No: IBB1/RV/01/2018/10339	SRI VIKASH GOEL, Regd No: IBB1/RV/01/2018/10339
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Please refer to the Valuation Report	Please refer to the Valuation Report	Please refer to the Valuation Report	Please refer to the Valuation Report	Please refer to the Valuation Report	Please refer to the Valuation Report
Fair value per shares	611.58	298.25	298.40	223.45	121.08	105.35
Exchange ratio	NA					
Name of Merchant Banker giving fairness opinion	Finshore Management Services Limited	NA	NA	NA	NA	NA
Shareholding pattern	Pre					



	No. of Shares						
Promoter	2075980	752800	2473020	457500	562250	2869957	
Public	1084720	-	-	-	-	-	
Custodian	-	-	-	-	-	-	
TOTAL	3160700	752800	2473020	457500	562250	2869957	
No of shareholders	1539	2	10	6	2	7	
Names of the							
Promoters (with PAN nos.)							

R

<p>Names of the Board of Directors (with DIN and PAN nos.)</p>	<p>1) Keshab Kumar Halder - DIN 00574080 2) Poulomi Halder - DIN 02224305 3) Prabhata Kumar Halder - DIN 02009423 4) Debasis Saha - DIN 01561230 5) Arpita Das - DIN 08803667 6) Mrinal Debnath - PAN ALXRPD6809Q</p>	<p>1) Keshab Kumar Halder - DIN 00574080 2) Prabhata Kumar Halder - DIN 02009423</p>	<p>1) Keshab Kumar Halder - DIN 00574080 2) Poulomi Halder - DIN 02224305 3) Prabhata Kumar Halder - DIN 02009423 4) Rekha Halder - DIN 02240613</p>	<p>1) Keshab Kumar Halder - DIN 00574080 2) Prabhata Kumar Halder - DIN 02009423 3) Rekha Halder - DIN 02240613</p>	<p>1) Prabhata Kumar Halder - DIN 02009423 2) Rekha Halder - DIN 02240613</p>	<p>1) Keshab Kumar Halder - DIN 00574080 2) Poulomi Halder - DIN 02224305 3) Prabhata Kumar Halder - DIN 02009423 4) Rekha Halder - DIN 02240613</p>
<p>Please specify relation among the companies involved in the scheme, if any</p>	<p>The Transferee Company is the Holding Company of JDM COMMERCIAL PRIVATE LIMITED</p>	<p>The Transferor Company No 1 is a Wholly Owned Subsidiary of the Transferee Company are held by the Holding Company and its nominees</p>	<p>The Transferor Company No 2 is an Associate Company of the Transferor Company/No 4 as the latter holds 32.91% shares in Transferor Company No 2. The Transferor Company NO 5 holds 10.74% shares in Transferor Company No 2. The Transferor Company NO 3 holds 9.49 % shares in Transferor Company No 2</p>	<p>The Transferor Company No 3 is a Associate Company of the Transferor Company No 4 as the latter holds 24.04 % shares in Transferor Company No 2. The Transferor Company holds 9.09% shares in the Transferor Company No 3</p>	<p>The Transferor Company No 4 is an Associate Company of the Transferee Company as the latter holds 44.77 % shares in Transferor Company No 4</p>	<p>The Transferor Company No 5 is an Associate Company of the Transferor Company No 4 as the latter holds 37.70 % shares in Transferor Company No 5. The Transferor Company No 3 holds 9.15 % shares in the Transferor Company, No 5. The Transferor Company No.1 holds 9.61 % shares in the Transferor Company No 5</p>
<p>Details regarding change in management control in listed or resulting company seeking listing if any</p>	<p>NA</p>	<p>NA</p>	<p>NA</p>	<p>NA</p>	<p>NA</p>	<p>NA</p>



Keshab Halder

KESHAB KUMAR HALDER
DIRECTOR
DIN: 00574080

FOR HALDER VENTURE LIMITED