

Calculation of Value and Share Exchange Ratio	Halder Venture Limited	JDM Commercial Pvt Ltd	P.K Agrilink Private Ltd	PK Cereals Pvt Ltd	Reliable Advertising Pvt Ltd	Shri Jatadhari Rice Mill Pvt Ltd
	Total Value	Value Per Share	Value Per Share	Value Per Share	Value Per Share	Value Per Share
<b>Reported Value of Equity</b>	<b>607.67</b>	<b>303.98</b>	<b>292.93</b>	<b>232.69</b>	<b>123.18</b>	<b>128.20</b>
Number of Shares	31,60,700	7,52,800	24,73,020	4,57,500	5,62,250	28,69,957
Value per share	<b>607.67</b>	<b>303.98</b>	<b>292.93</b>	<b>232.69</b>	<b>123.18</b>	<b>128.20</b>
Share Exchange Ratio with Transferee	<b>100.00</b>	<b>50.05</b>	<b>48.23</b>	<b>38.31</b>	<b>20.28</b>	<b>21.11</b>
Share Exchange Ratio with Transferee (Round off)		<b>50.00</b> No shares to be issued	<b>48.00</b>	<b>38.00</b>	<b>20.00</b>	<b>21.00</b>

Assessment of Value to Shareholders	Original Shares		Original Shares		Original Shares		Original Shares				
Shareholders (Existing)											
<b>Promoter</b>											
Keshab Kumar Halder	10,68,100	Halder Venture	7,52,800	Keshab Kumar Halder	2,65,040	Keshab Kumar Halder	1,06,100	Halder Venture	2,51,700	Keshab Kumar Halder	6,15,932
Prabhat Kumar Halder	4,28,900			Prabhat Kumar Halder	1,70,270	Prabhat Kumar Halder	68,400	Intellect Buildcon	3,10,550	Prabhat Kumar Halder	1,34,638
Rekha Halder	2,79,720			Rekha Halder	1,22,500	Rekha Halder	68,000			Rekha Halder	1,84,562
Poulomi Halder	2,79,300			Poulomi Halder	1,22,270	Poulomi Halder	65,400			Poulomi Halder	3,14,352
Koustuv Halder	10,000			P K Cereals	2,34,700	Reliable Advertising	1,10,000			P K Cereals	2,62,600
Shrestha Halder	9,960			Reliable Advertising	8,13,940	Halder venture	41,600			Reliable Advertising	10,81,873
<b>Total - Promoter Group</b>	<b>20,75,980</b>			<b>Halder venture</b>	<b>24,300</b>					JDM Commercial	2,76,000
<b>Non Promoter</b>				Shri Jatadhari	2,65,500						
Public	10,84,720			Intellect Buildcon	2,04,500						
<b>Total</b>	<b>31,60,700</b>		<b>7,52,800</b>	Prakurti Commosale	2,50,000						
					<b>24,73,020</b>		<b>4,57,500</b>		<b>5,62,250</b>		<b>28,69,957</b>

Shareholders (Revised)	Revised Shares		Revised Shares		Revised Shares		Revised Shares		Revised Shares		
<b>Promoter</b>											
Keshab Kumar Halder	10,68,100	Halder Venture	- Cancelled	Keshab Kumar Halder	1,27,219	Keshab Kumar Halder	40,318	Halder Venture	- Cancelled	Keshab Kumar Halder	1,29,346
Prabhat Kumar Halder	4,28,900			Prabhat Kumar Halder	81,730	Prabhat Kumar Halder	25,992	Intellect Buildcon	62,110	Prabhat Kumar Halder	28,274
Rekha Halder	2,79,720			Rekha Halder	58,800	Rekha Halder	25,080			Rekha Halder	38,758
Poulomi Halder	2,79,300			Poulomi Halder	58,690	Poulomi Halder	24,852			Poulomi Halder	66,014
Koustuv Halder	10,000			P K Cereals	- Cancelled	Reliable Advertising	- Cancelled			P K Cereals	- Cancelled
Shrestha Halder	9,960			Reliable Advertising	- Cancelled	Halder venture	- Cancelled			Reliable Advertising	- Cancelled
<b>Total - Promoter Group</b>	<b>20,75,980</b>			<b>Halder venture</b>	<b>Cancelled</b>					JDM Commercial	- Cancelled
<b>Non Promoter</b>				Shri Jatadhari	- Cancelled						
Public	10,84,720			Intellect Buildcon	98,160						
<b>Total</b>	<b>31,60,700</b>		<b>-</b>	Prakurti Commosale	1,20,000						
					<b>5,44,599</b>		<b>1,16,242</b>		<b>62,110</b>		<b>2,62,392</b>

Final Shareholders Post merger	Post Merger Total
<b>Promoter Group</b>	
Keshab Kumar Halder	13,64,983
Prabhat Kumar Halder	5,64,896
Rekha Halder	4,02,358
Poulomi Halder	4,28,856
Koustuv Halder	10,000
Shrestha Halder	9,960
Intellect Buildcon	1,60,270
Prakurti Commosale	1,20,000
<b>Total - Promoter Group</b>	<b>30,61,323</b>
<b>Non-Promoter Group</b>	
Public	10,84,720
<b>Total Shares</b>	<b>41,46,043</b>
<b>Total Promoter Group Holding (Post merger)</b>	<b>73.84%</b>